



The future is what you make of it.

Do you ever wonder what the future holds?

While it's impossible to know or control what happens in the future, you can have security about achieving your ultimate goals by making a plan.

Planning is one way to create a secure future for you and your loved ones. With a good plan, you can rest easy knowing that your family will be well cared for and your property will pass to your intended beneficiaries.

Once you have identified your goals, you will want to sit down with your advisor to create a plan that reflects these goals.

[Learn more about planning options >](#)



FREE WILLS GUIDE

Organize what you own and state who you intend to benefit with our *Guide to Planning Your Will & Trust*.

Call or email us for your FREE copy.

Other Considerations:

Who will have the power to manage my finances?

If you are no longer able to manage your property, a durable power of attorney will give the person you select the legal authority to buy, sell, and manage your property.

You've got options...

Let the planning commence



In considering your plans for the future, you may not only be thinking about how to help your family and save on estate taxes but also how you might benefit one or more charitable organizations:

Wills

A will is a written document that permits you to state how you want your property or estate distributed, name an Executor (also called a Personal Representative) to distribute your property, pay debts and taxes, and handle other business affairs to settle your estate.

Living Trust

If you own property, you may wish to set up a living trust. A living trust may be set up during life and directs where your assets go. Unlike a will, a trust will not subject your estate to probate, which is often a lengthy and costly process that requires a court to settle your estate.

Bequests to Charity

A bequest permits you to leave a lasting legacy, provides valuable tax savings, and is one of the easiest gifts to make. You can create a bequest of any dollar amount, gift specific property, or designate a percentage of your estate in your will or trust plan to any charitable organization.

How Can We Help?

For more information, please fill out and detach the form below and send it to:
Grand Canyon Trust, 2601 N. Fort Valley Rd, Flagstaff, AZ, 86001

Name _____

Street _____

City _____

State/Zip _____

Phone _____

Email _____

Please contact me with more information about a charitable bequest and other estate planning strategies

I have already included the Grand Canyon Trust in my will or trust

The best way to contact me is by:

Email Mail Phone

*All inquiries are treated with complete confidentiality. This information is not intended as tax, legal, or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.